

UAC Connected

Offers to Voting Members from Business Service Members

Exclusive products, services and benefits.



Member	Offer Details	Redemption Contact
	Complimentary AI Discovery & Pilot Opportunity InsurAI is offering UAC underwriting agency members a complimentary discovery session to explore practical ways AI can support underwriting teams, improve broker experience, and reduce manual administration. Our solutions are designed to complement existing underwriting processes—not replace them. View the full offer	Dylan Rodricks Founder contact@insurai.com.au
	Free consulting workshop and 50% data migration discount when you join the one in five UAC members on iBAIS 3.0. UAC members not currently on iBAIS 3.0 will receive a free two-hour consulting workshop¹ plus 50% discount on data migration services when migrating to iBAIS 3.0. Existing BAIS clients get two free hours of iBAIS software development for each year the UAC membership continues. View the full offer	Sheri Andrews Head of Marketing & Client Services Sheri@bais.com.au
	1. Free marketing audit 2. Free subscription to one-year marketing webinars 3. Free copy of our Underwriting Marketing eBook 4. 20% off a customised quarterly broker email newsletter* for lead nurturing of their UAC contact View the full offer	Andrew Silcox Managing Director info@leadagency.com.au

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	1. Complimentary 30-Minute Consultation (Per Matter) We will provide underwriting agency members with a free 30-minute consultation for each new matter. This session can be used to discuss the issue, outline options, and provide initial guidance. 2. 10% Discount on All Legal Services UAC members will receive a 10% discount across all legal services. A valid UAC member code will be required at engagement. Terms & Conditions • Offer available exclusively to current UAC underwriting agency members. • Member code must be presented prior to commencement of work. • The complimentary consultation applies per matter and must be booked in advance.	Deborah Rae Business Support Manager admin@corporateoverhaul.com.au
	1. Complimentary Legal & Regulatory Health Check This session provides an opportunity to discuss legal, regulatory, commercial, or claims-related issues affecting your business, including emerging developments impacting underwriting agencies and insurers. 2. Complimentary Financial Lines & Professional Indemnity Claims Risk Review A complimentary one-hour consultation with Hall & Wilcox's Financial Lines and Professional Indemnity team to discuss claims trends, policy wording issues, emerging legal risks and coverage challenges impacting their portfolio. View the full offer	Phillip Hopley Partner philip.hopley@hallandwilcox.com.au Bridget Wall Partner bridget.wall@hallandwilcox.com.au

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	1. Complimentary Closed File Review for UAC Members 2. Complimentary Industry Webinar – The True Cost of Claim Leakage and What It Means for Insurability View the full offer	Milad Razavi Country Manager ANZ m.razavi@propertyexpert.com
	Exclusive member discount of 10% off the annual platform fee for Five Sigma's AI-native Claims Management Platform and Clive™, our multi-agent AI claims expert. Terms and conditions Discount applies to the software subscription only, and does not cover implementation, custom work, or pass-through services.	Wayne Vinton Director of Sales wayne.vinton@fivesigmalabs.com
	20% discount for employees of UAC members to join my monthly subscription service Practical Compliance The discount applies until the member cancels the subscription which they may do at any time. The cost to UAC members is \$40 per month discounted from \$50 per month. Register here	Paul Muir Managing Director paul.muir@complianceadvocacy.solutions.com.au

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	1.Complimentary Trade Credit Insurance Health Checks UAC members can arrange a complimentary, no-obligation health check for any client who already holds a Trade Credit Insurance policy. 2.Team Training and Lunch-and-Learn Sessions Available nationwide to provide complimentary team lunches, presentations or online sessions for UAC members and their broker networks. View the full offer	Jordan Penny Managing Consultant 0473 849 447 jordan@capitaltcs.com.au
	Any UAC member underwriting agency gets its first three months free, with setup waived. Most agencies are live within a day, on their own live data. There is nothing to commit to during the free period. View the full offer	Doug Hudgeon CEO 0425 203 344 doug.hudgeon@receipting.ai
	Complimentary initial consultation incorporating a pricing maturity health check and detailed scorecard. View the full offer	Colin Wang Generalinsurance@taylorfry.com.au

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	Data, Reporting and AI Landscape Assessment Current-state review of your data universe & maturity, reporting integrations, automation, adhoc analysis needs and AI readiness - giving you a clear picture of what to fix first. View the full offer	Randeep Goyal Director - Data & Analytics randeep.goyal@ingrity.com
	QA and Peer Review Healthcheck Audits can be daunting, especially when auditors can ask those questions about those things that aren't at the forefront of everyone's mind. Imagine if there was a service that could prepare you for those little things that might crop up as a result of an external or internal audit process. Axiom would like to offer UAC members the opportunity to utilise our services for an independent Quality Assurance and Peer Review health check, for either underwriting or claims (or both). Rates and timeframes are dependent on the scale of the review, but why not chat with us to see if we can help.	Amelia Coates audits@axiomcc.com.au
	1. Free consultation to assess AI Governance. 2. Free 90 minute Agentic AI practical workshop session for a group of up to 5 people from their organisation. View the full offer	Garth Lewis Head of Growth garth@evari.tech

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	10% off your Cyber Security Premium Plan for the first 12 months New clients who take up an IT Logic Cyber Security Premium Plan receive 10% off the monthly cyber plan fee for the first 12 months of their agreement. The discount applies to the Cyber Security Premium Plan fee only. 50% off your onboarding assessment New clients receive 50% off the onboarding assessment fee. This applies to both cyber security plans and managed IT support plans. ***	Haydn Tomlinson haydn@itlogic.com.au
	Educational webinars Register Here	Paul Bleakley National Partner Solutions Mgr PBleakley@berkleyinaus.com.au
	Carter Newell offers UAC agency members a fixed-fee review of their insured clients' liability waivers, participation agreements and risk acknowledgements. The review will be assessed against the Civil Liability Act, state-specific legislation, and the Australian Consumer Law. A professionally reviewed waiver reduces claims exposure for your insured and supports agencies offering premium discounts or enhanced policy terms to clients who can demonstrate sound risk management documentation. Fees are fixed and scoped upfront on a case-by-case basis. Best suited to agencies underwriting recreation and leisure operators, events and hire businesses, sporting bodies, adventure tourism and experiential activity providers.	Jacki Wilson Head of Marketing & Clients 0407 748 487 JWilson@CarterNewell.com

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	Data Strategy Health and Risk Assessment Duration: 3 Days Our Data Strategy Health and Risk Assessment is designed to help underwriting agencies unlock greater value from their data by strengthening analytics and performance management capabilities. We focus on how effectively your current data ecosystem supports underwriting decisions, performance tracking, and risk outcomes. Through targeted analysis, we identify opportunities to enhance data quality, refine KPIs, and elevate the use of analytics to deliver clearer, more actionable insights. This includes deeper visibility into insurance product performance, enabling you to assess profitability, loss ratios, and portfolio trends with greater precision. The outcome is a practical, prioritised roadmap that helps you move from reactive reporting to proactive performance management, driving measurable improvements in underwriting effectiveness, product performance, and overall profitability.	Krzysztof Dancewicz Director ANZ 0416 185 224 krzys@bluepineapple.io
	AI Use Case Discovery & Transformation Workshop with Leadership An interactive workshop focused on uncovering high-value AI opportunities across your organisation. Drawing on experience gained from delivering AI solutions across insurance operations, the session explores practical use cases and identifies opportunities where AI can enhance existing processes, improve operational efficiency, and support transformation objectives tailored to the priorities and challenges of your teams.	Prateek Vijayvergia prateek.vijayvergia@xceedance.com

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	ASW Global is offering UAC members a complimentary, obligation-free Strategic Workforce & Profitability Consultation throughout FY26-27. This consultation will help brokers and underwriting agencies identify: • Untapped profit opportunities within their current operating model • Strategic workforce and talent capability gaps • Opportunities to improve productivity, efficiency, and scalability • Workforce structure recommendations based on existing organisational charts Offer valid until 30 June 2027 and available exclusively to UAC members.	Daniel Breese d.breese@aswhiteglobal.com
	Tetra Claims is offering underwriting agency members a complimentary one-hour Claims Health Check — a single, one-off session where we review a UAC's existing claims handling process and delegated authority arrangements, and provide practical feedback on gaps, inefficiencies, or areas not aligned with London market expectations. This is particularly aimed at smaller claims teams who don't have the internal bandwidth to self-assess their own processes Terms and conditions: • Limited to one complimentary session per underwriting agency member. • Session is limited to a 1-hour virtual assessment. • Scope is limited to a high-level process review and verbal/summary feedback — it does not include review of individual claim files, formal written reports, or ongoing advisory support. • Offer does not extend to complex claim second opinions or any ongoing engagement; further support beyond the session would be a separate commercial discussion.	Sean Hayes shayes@tetraclaims.com